

GROWING AND DECLINING INDUSTRIES
THIRD QUARTER 2004

STATEWIDE GROWING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
3	1	1	4529	Other general merchandise stores	13,928
2	2	2	6111	Elementary and secondary schools	12,672
-	5	3	6221	General medical and surgical hospitals	8,127
-	4	4	7222	Limited-service eating places	7,593
-	6	5	2381	Building foundation and exterior contractors	7,321
4	3	6	5222	Nondepository credit intermediation	6,602
5	7	7	6113	Colleges and universities	6,043
13	9	8	6216	Home health care services	4,870
12	8	9	7132	Gambling industries	4,826
8	11	10	2383	Building finishing contractors	4,528
-	10	11	6211	Offices of physicians	4,403
9	12	12	2361	Residential building construction	3,857
15	13	13	4441	Building material and supplies dealers	3,819
14	14	14	3345	Electronic instrument manufacturing	3,512
7	15	15	5242	Insurance agencies, brokerages, and related	2,929
18	17	16	2389	Other specialty trade contractors	2,916
-	18	17	6213	Offices of other health practitioners	2,727
19	16	18	6219	Other ambulatory health care services	2,602
11	19	19	6214	Outpatient care centers	2,340
-	21	20	4481	Clothing stores	2,333
22	20	21	5611	Office administrative services	2,315
17	23	22	6241	Individual and family services	2,071
21	22	23	4251	Electronic markets and agents and brokers	1,940
-	24	24	4233	Lumber and const. supply merchant wholesalers	1,794
24	25	25	8133	Social advocacy organizations	1,088
26	27	26	5621	Waste collection	889
27	28	27	5251	Insurance and employee benefit funds	704
-	29	28	5179	Other telecommunications	221

STATEWIDE DECLINING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
1	1	1	3344	Semiconductor and electronic component mfg.	-13,470
4	2	2	5614	Business support services	-4,412
15	4	3	5171	Wired telecommunications carriers	-4,353
5	3	4	3364	Aerospace product and parts manufacturing	-4,167
-	5	5	5223	Activities related to credit intermediation	-3,336
8	11	6	5182	Data processing and related services	-1,843
18	6	7	3261	Plastics product manufacturing	-1,817
-	8	8	2379	Other heavy construction	-1,812
7	7	9	4471	Gasoline stations	-1,635
-	-	10	9999	Unclassified	-1,564
20	-	11	3314	Other nonferrous metal production	-1,320
10	10	12	3231	Printing and related support activities	-1,297
-	9	13	5231	Securities and commodity contracts brokerage	-1,020
-	-	14	5241	Insurance carriers	-1,004
-	16	15	8113	Commercial machinery repair and maintenance	-931
-	17	16	5622	Waste treatment and disposal	-862
-	18	17	4247	Petroleum merchant wholesalers	-828
-	13	18	3363	Motor vehicle parts manufacturing	-752
-	19	19	3342	Communications equipment manufacturing	-630
-	21	20	6114	Business, computer and management training	-603
-	20	21	3334	HVAC and commercial refrigeration equipment	-519
-	-	22	3346	Magnetic media manufacturing and reproducing	-293

APACHE COUNTY GROWING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
-	-	1	6111	Elementary and secondary schools	329
-	1	2	6221	General medical and surgical hospitals	281
-	2	3	2373	Highway, street, and bridge construction	214
-	-	4	4539	Other miscellaneous store retailers	12
-	-	5	5223	Activities related to credit intermediation	11

APACHE COUNTY DECLINING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
-	-	1	2361	Residential building construction	-71
-	-	2	2382	Building equipment contractors	-59
-	2	3	6244	Child day care services	-48
-	4	4	5241	Insurance carriers	-27

COCHISE COUNTY GROWING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
-	1	1	6214	Outpatient care centers	407
3	2	2	5415	Computer systems design and related services	340
9	4	3	2382	Building equipment contractors	179
-	6	4	5413	Architectural and engineering services	159
8	5	5	4441	Building material and supplies dealers	127
-	9	6	4481	Clothing stores	100
12	8	7	5416	Management and technical consulting services	72
-	10	8	1111	Oilseed and grain farming	65
-	-	9	3273	Cement and concrete product manufacturing	62
16	11	10	5321	Automotive equipment rental and leasing	13
-	-	11	5172	Wireless telecommunications carriers	13

COCHISE COUNTY DECLINING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
-	3	1	1151	Support activities for crop production	-198
-	2	2	5611	Office administrative services	-168
-	-	3	4931	Warehousing and storage	-37
-	-	4	9999	Unclassified	-31
-	-	5	5613	Employment services	-30
-	5	6	8113	Commercial machinery repair and maintenance	-28
-	-	7	2122	Metal ore mining	-12

COCONINO COUNTY GROWING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
1	-	1	6111	Elementary and secondary schools	694
2	2	2	6214	Outpatient care centers	338
-	3	3	5617	Services to buildings and dwellings	254
-	6	4	5614	Business support services	212
-	4	5	2383	Building finishing contractors	188
-	8	6	5416	Management and technical consulting services	95
6	10	7	8121	Personal care services	64
-	11	8	5321	Automotive equipment rental and leasing	45
10	12	9	4533	Used merchandise stores	37
-	-	10	5619	Other support services	32
-	13	11	4249	Misc. nondurable goods merchant wholesalers	32
-	15	12	5621	Waste collection	19

COCONINO COUNTY DECLINING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
4	1	1	4532	Office supplies, stationery, and gift stores	-291
5	7	2	7212	RV parks and recreational camps	-141
-	-	3	6244	Child day care services	-91
-	-	4	4471	Gasoline stations	-76
-	-	5	9999	Unclassified	-75
-	4	6	4842	Specialized freight trucking	-74
-	6	7	6232	Residential mental health facilities	-57
-	8	8	5152	Cable and other subscription programming	-33

GILA COUNTY GROWING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
3	1	1	6231	Nursing care facilities	104
-	4	2	7139	Other amusement and recreation industries	80
4	2	3	6111	Elementary and secondary schools	71
6	3	4	5412	Accounting and bookkeeping services	45
-	-	5	4441	Building material and supplies dealers	33
8	7	6	5619	Other support services	24

GILA COUNTY DECLINING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
5	2	1	4471	Gasoline stations	-93
-	3	2	5311	Lessors of real estate	-42
-	-	3	9999	Unclassified	-25
-	-	4	3327	Machine shops and threaded product mfg.	-12
-	9	5	5152	Cable and other subscription programming	-10
-	-	6	6114	Business, computer and management training	-10
-	10	7	4854	School and employee bus transportation	-6

GRAHAM COUNTY GROWING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
-	1	1	4441	Building material and supplies dealers	53
2	3	2	4422	Home furnishings stores	22
-	2	3	5412	Accounting and bookkeeping services	20
-	-	4	4461	Health and personal care stores	18
-	4	5	8141	Private households	7

GRAHAM COUNTY DECLINING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
2	2	1	6241	Individual and family services	-28
-	3	2	4471	Gasoline stations	-22
-	6	3	5324	Machinery and equipment rental and leasing	-7
-	-	4	6111	Elementary and secondary schools	-4

GREENLEE COUNTY GROWING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
1	2	1	9200	Government	18
-	1	2	2362	Nonresidential building construction	12

GREENLEE COUNTY DECLINING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
2	1	1	2371	Utility system construction	-41
-	2	2	7211	Traveler accommodation	-26
-	4	3	5412	Accounting and bookkeeping services	-6

LA PAZ COUNTY GROWING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
-	-	1	2361	Residential building construction	29
-	-	2	4481	Clothing stores	25
-	2	3	8111	Automotive repair and maintenance	18

LA PAZ COUNTY DECLINING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
-	-	1	7222	Limited-service eating places	-45
-	1	2	1151	Support activities for crop production	-39
-	3	3	8114	Household goods repair and maintenance	-8
-	4	4	5152	Cable and other subscription programming	-6

MARICOPA COUNTY GROWING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
-	-	1	6111	Elementary and secondary schools	8,192
-	-	2	5613	Employment services	8,083
2	1	3	4529	Other general merchandise stores	7,840
3	3	4	6113	Colleges and universities	5,997
-	5	5	6221	General medical and surgical hospitals	5,388
5	4	6	7222	Limited-service eating places	5,346
7	2	7	5222	Nondepository credit intermediation	5,283
-	-	8	2381	Building foundation and exterior contractors	4,719
12	6	9	6216	Home health care services	3,449
8	9	10	2383	Building finishing contractors	3,297
10	7	11	3345	Electronic instrument manufacturing	3,094
11	10	12	2361	Residential building construction	2,799
-	8	13	7132	Gambling industries	2,673
14	11	14	6219	Other ambulatory health care services	2,373
-	12	15	6213	Offices of other health practitioners	2,371
22	13	16	5611	Office administrative services	2,245
-	-	17	4441	Building material and supplies dealers	2,134
16	14	18	2389	Other specialty trade contractors	2,082
-	16	19	4481	Clothing stores	1,649
18	15	20	4251	Electronic markets and agents and brokers	1,535
-	-	21	5312	Offices of real estate agents and brokers	1,225
-	18	22	4541	Electronic shopping and mail-order houses	1,131
-	19	23	4422	Home furnishings stores	1,116
24	21	24	5251	Insurance and employee benefit funds	710
25	22	25	5621	Waste collection	657
-	-	26	3115	Dairy product manufacturing	468
-	25	27	8122	Death care services	426

MARICOPA COUNTY DECLINING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
1	1	1	3344	Semiconductor and electronic component mfg.	-12,333
2	2	2	5614	Business support services	-4,428
-	4	3	5171	Wired telecommunications carriers	-4,133
5	3	4	5223	Activities related to credit intermediation	-3,868
8	12	5	5182	Data processing and related services	-1,818
9	6	6	4471	Gasoline stations	-1,733
10	8	7	7223	Special food services	-1,282
-	-	8	3314	Other nonferrous metal production	-1,193
-	10	9	3261	Plastics product manufacturing	-962
-	13	10	4842	Specialized freight trucking	-959
-	7	11	5231	Securities and commodity contracts brokerage	-919
-	-	12	5311	Lessors of real estate	-882
-	11	13	3363	Motor vehicle parts manufacturing	-808
-	17	14	5622	Waste treatment and disposal	-712
-	15	15	4247	Petroleum merchant wholesalers	-711
-	16	16	2379	Other heavy construction	-653
-	-	17	9999	Unclassified	-635
20	14	18	3334	HVAC and commercial refrigeration equipment	-595
21	20	19	6114	Business, computer and management training	-521
-	19	20	3342	Communications equipment manufacturing	-491
-	-	21	3346	Magnetic media manufacturing and reproducing	-198

MOHAVE COUNTY GROWING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
3	1	1	2361	Residential building construction	583
2	2	2	2383	Building finishing contractors	545
4	3	3	2381	Building foundation and exterior contractors	373
-	-	4	4441	Building material and supplies dealers	280
-	-	5	2389	Other specialty trade contractors	202
-	5	6	4233	Lumber and const. supply merchant wholesalers	169
-	7	7	5614	Business support services	121
15	11	8	5223	Activities related to credit intermediation	120
-	-	9	2371	Utility system construction	114
10	8	10	4248	Alcoholic beverage merchant wholesalers	114
11	10	11	7121	Museums, historical sites, zoos, and parks	96
14	-	12	5621	Waste collection	78
16	12	13	4931	Warehousing and storage	43

MOHAVE COUNTY DECLINING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
-	-	1	2379	Other heavy construction	-1,106
-	-	2	3391	Medical equipment and supplies manufacturing	-98
-	-	3	9999	Unclassified	-92
-	2	4	7224	Drinking places, alcoholic beverages	-85
-	4	5	5615	Travel arrangement and reservation services	-84
-	5	6	4453	Beer, wine, and liquor stores	-84
5	3	7	6244	Child day care services	-47

NAVAJO COUNTY GROWING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
2	2	1	6211	Offices of physicians	231
-	4	2	2383	Building finishing contractors	124
-	6	3	5617	Services to buildings and dwellings	66
6	5	4	5621	Waste collection	56
-	-	5	7121	Museums, historical sites, zoos, and parks	49
-	-	6	5322	Consumer goods rental	39
-	8	7	5616	Investigation and security services	30
-	11	8	1153	Support activities for forestry	16

NAVAJO COUNTY DECLINING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
-	1	1	4471	Gasoline stations	-116
-	2	2	9999	Unclassified	-104
2	5	3	2123	Nonmetallic mineral mining and quarrying	-85
4	4	4	5221	Depository credit intermediation	-66
-	-	5	7223	Special food services	-32
-	9	6	2212	Natural gas distribution	-17
-	10	7	7111	Performing arts companies	-7

PIMA COUNTY GROWING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
2	-	1	6111	Elementary and secondary schools	2,151
3	2	2	4529	Other general merchandise stores	1,543
-	7	3	2381	Building foundation and exterior contractors	1,202
-	5	4	4451	Grocery stores	1,179
4	3	5	5222	Nondepository credit intermediation	1,123
6	4	6	6211	Offices of physicians	1,119
5	8	7	8133	Social advocacy organizations	941
11	9	8	6216	Home health care services	908
-	6	9	4233	Lumber and const. supply merchant wholesalers	894
9	15	10	6241	Individual and family services	754
-	12	11	5242	Insurance agencies, brokerages, and related	734
10	10	12	4441	Building material and supplies dealers	666
-	13	13	6233	Community care facilities for the elderly	542
7	14	14	6214	Outpatient care centers	510
-	-	15	5313	Activities related to real estate	494
-	-	16	4511	Sporting goods and musical instrument stores	385
-	17	17	5415	Computer systems design and related services	380
-	-	18	4242	Druggists' goods merchant wholesalers	258
16	19	19	4251	Electronic markets and agents and brokers	250
-	18	20	3219	Other wood product manufacturing	241

PIMA COUNTY DECLINING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
1	2	1	7211	Traveler accommodation	-1,219
5	1	2	3344	Semiconductor and electronic component mfg.	-1,151
-	5	3	8122	Death care services	-590
-	4	4	5511	Management of companies and enterprises	-529
7	3	5	5241	Insurance carriers	-507
-	-	6	5191	Other information services	-424
-	7	7	9999	Unclassified	-390
13	8	8	3261	Plastics product manufacturing	-347
-	-	9	4533	Used merchandise stores	-238
12	9	10	5182	Data processing and related services	-177
17	11	11	3315	Foundries	-164
-	-	12	3169	Other leather product manufacturing	-147
-	-	13	4247	Petroleum merchant wholesalers	-144
-	14	14	3149	Other textile product mills	-108
-	13	15	3372	Office furniture and fixtures manufacturing	-99

PINAL COUNTY GROWING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
2	1	1	6221	General medical and surgical hospitals	546
3	2	2	3273	Cement and concrete product manufacturing	314
5	3	3	6211	Offices of physicians	220
7	5	4	2381	Building foundation and exterior contractors	155
-	4	5	1112	Vegetable and melon farming	124
-	7	6	2389	Other specialty trade contractors	115
10	8	7	7212	RV parks and recreational camps	97
-	10	8	7121	Museums, historical sites, zoos, and parks	47

PINAL COUNTY DECLINING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
7	2	1	1114	Greenhouse and nursery production	-132
-	-	2	3323	Architectural and structural metals mfg.	-122
-	-	3	1151	Support activities for crop production	-91
-	-	4	9999	Unclassified	-55
-	4	5	8113	Commercial machinery repair and maintenance	-48
-	1	6	1113	Fruit and tree nut farming	-43
11	-	7	4482	Shoe stores	-37
-	5	8	3271	Clay product and refractory manufacturing	-34
-	6	9	3121	Beverage manufacturing	-25
-	-	10	7111	Performing arts companies	-24

SANTA CRUZ COUNTY GROWING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
-	-	1	6111	Elementary and secondary schools	236
2	1	2	7222	Limited-service eating places	142
-	-	3	4251	Electronic markets and agents and brokers	74
-	2	4	5416	Management and technical consulting services	67
-	-	5	4481	Clothing stores	63
5	3	6	5221	Depository credit intermediation	41
7	5	7	3273	Cement and concrete product manufacturing	40
-	4	8	5617	Services to buildings and dwellings	39
-	6	9	5241	Insurance carriers	18
-	7	10	5415	Computer systems design and related services	15

SANTA CRUZ COUNTY DECLINING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
1	1	1	4521	Department stores	-406
-	2	2	3359	Other electrical equipment and component mfg.	-174
5	3	3	3399	Other miscellaneous manufacturing	-143
4	4	4	4471	Gasoline stations	-100
7	5	5	7139	Other amusement and recreation industries	-75
-	-	6	5152	Cable and other subscription programming	-38
-	6	7	5611	Office administrative services	-28
-	9	8	3149	Other textile product mills	-19
-	10	9	5616	Investigation and security services	-14

YAVAPAI COUNTY GROWING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
-	1	1	2381	Building foundation and exterior contractors	396
-	2	2	2383	Building finishing contractors	273
-	-	3	6233	Community care facilities for the elderly	237
3	3	4	2389	Other specialty trade contractors	185
-	4	5	4411	Automobile dealers	175
-	-	6	4441	Building material and supplies dealers	162
6	-	7	5611	Office administrative services	133
5	-	8	3273	Cement and concrete product manufacturing	122
-	5	9	5416	Management and technical consulting services	113
-	-	10	5615	Travel arrangement and reservation services	104
4	6	11	3371	Household and institutional furniture mfg.	97
7	8	12	5222	Nondepository credit intermediation	76
-	10	13	4421	Furniture stores	60
-	-	14	4884	Support activities for road transportation	38
-	-	15	4452	Specialty food stores	33
-	-	16	6114	Business, computer and management training	14

YAVAPAI COUNTY DECLINING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
-	3	1	6244	Child day care services	-138
-	2	2	9999	Unclassified	-117
2	1	3	3315	Foundries	-101
-	-	4	6241	Individual and family services	-83
-	4	5	7224	Drinking places, alcoholic beverages	-65
-	5	6	4249	Misc. nondurable goods merchant wholesalers	-51
8	7	7	4413	Auto parts, accessories, and tire stores	-49
-	8	8	3254	Pharmaceutical and medicine manufacturing	-46
-	-	9	5617	Services to buildings and dwellings	-45
9	6	10	8113	Commercial machinery repair and maintenance	-42

YUMA COUNTY GROWING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
-	1	1	2382	Building equipment contractors	460
-	2	2	2381	Building foundation and exterior contractors	236
-	4	3	2383	Building finishing contractors	195
4	5	4	5416	Management and technical consulting services	166
5	6	5	3273	Cement and concrete product manufacturing	162
-	7	6	5629	Remediation and other waste services	114
6	8	7	5622	Waste treatment and disposal	100
-	11	8	5324	Machinery and equipment rental and leasing	79
-	12	9	4859	Other ground passenger transportation	62
-	9	10	4442	Lawn and garden equipment and supplies stores	62

YUMA COUNTY DECLINING INDUSTRIES

Year Ago Rank	Quarter Ago Rank	Current Rank	NAICS Code	Industry	3-Year Job Growth
-	-	1	4511	Sporting goods and musical instrument stores	-290
-	-	2	5614	Business support services	-267
-	4	3	4249	Misc. nondurable goods merchant wholesalers	-72
-	-	4	1121	Cattle ranching and farming	-50
-	3	5	1119	Other crop farming	-49
-	7	6	4233	Lumber and const. supply merchant wholesalers	-35
-	-	7	4239	Misc. durable goods merchant wholesalers	-35
-	8	8	3344	Semiconductor and electronic component mfg.	-20

Source: Covered Employment and Wages (ES-202) mainframe file

Prepared by:

Labor Market Information Unit
Research Administration
Arizona Department of Economic Security
in cooperation with the
Bureau of Labor Statistics, U.S. Dept. of Labor

Updated: April 20, 2005

GROWING AND DECLINING INDUSTRIES COUNTY

SECOND QUARTER 2004

METHODOLOGY

Each industry's percentage share of the total is calculated, both for the current quarter and for three years ago. Then the gain or loss in percentage share is calculated for each industry. The top ten percent --- those industries whose share has grown the most --- are considered growing industries. The bottom ten percent are considered declining industries. In addition, a "growing industry" must have actually increased in employment over a three-year period and over the most recent one-year period. A "declining industry" is required to have declined in employment over a three-year period and over a one-year period. Since Arizona is a growing state, one might expect that there would be more growing industries than declining industries, but because the definition specifies that the top ten percent and the bottom ten percent be used, the number of declining industries is nearly as great as the number of growing industries.